

6 February 2012

Adviser – Wade Baggott
ASX Markets Supervision Pty Ltd
Level 8, Exchange Plaza
2 The Esplanade
Perth, Western Australia, 6000

By email: wade.baggott@asx.com.au

Dear Wade,

Request for Trading Halt – Dragon Mining Limited

In accordance with ASX Listing Rule 17.1, the Company requests an immediate trading halt pending the release of an announcement relating to a capital raising.

The trading halt will remain in place until the earlier of commencement of normal trading on Wednesday 8 February 2012 or the announcement in respect of the capital raising is released to the market.

The Company is not aware of any reason why the trading halt should not be granted.

For and on behalf of
Dragon Mining Limited



Peter G Cordin
Executive Chairman