

ASX ANNOUNCEMENT

16 October 2018

Suspension and delisting timing update

Dragon Mining Limited (ASX code: DRA) (**Company**) refers to its earlier announcement today, 16 October 2018, confirming it has received approval in-principle for its proposed listing on the Stock Exchange of Hong Kong Limited (**HKEx**).

The Company confirms that its shares will be suspended from trading on ASX with effect from the close of the market today, with a target delisting date of Friday 19 October 2018.

As previously noted, the receipt of approval in-principle does not provide any certainty that the ASX delisting and HKEx listing will proceed. The Company will keep all of its shareholders updated on the latest developments on the proposed listing on HKEx and the delisting from ASX.

**For and on behalf of
Dragon Mining Limited**