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**ASX ANNOUNCEMENT**

**19 October 2018**

## **ASX delisting update**

Dragon Mining Limited (ASX code: DRA) (**Company**) refers to its announcements on 16 October 2018. The Company confirms that, following receipt of approval in-principle for its proposed listing on the Stock Exchange of Hong Kong Limited (**HKEx**), the Public Offer being made in conjunction with the Company's proposed listing on the HKEx opened yesterday, 18 October 2018, and is expected to close on 23 October 2018.

The Company confirms that it will be delisted from ASX with effect from the close of the market today, 19 October 2018.

The Company expects that listing on the HKEx will occur on Monday 5 November 2018. However, as previously noted, the receipt of approval in-principle does not provide certainty that the HKEx listing will proceed on that date, or at all.

**For and on behalf of  
Dragon Mining Limited**