



龍資源有限公司  
DRAGON MINING  
LIMITED

## **Dragon Mining Limited**

龍資源有限公司\*

(the “Company”)

*(Incorporated in Western Australia with limited liability)*

**Stock Code: 1712**

### **SHAREHOLDERS COMMUNICATION POLICY**

(the “POLICY”)

#### **1. Purpose**

- 1.1. This Policy aims to set out the provisions with the objective of ensuring that the Company’s shareholders, both individual and institutional (collectively, the “**Shareholders**”), and, in appropriate circumstances, the investment community at large, are provided with ready, equal and timely access to balanced and understandable information about the Company (including its financial performance, strategic goals and plans, material developments, governance and risk profile), in order to enable Shareholders to exercise their rights in an informed manner, and to allow Shareholders and the investment community to engage actively with the Company.
- 1.2. For the purpose of this Policy, references to the investment community is intended to include the Company’s potential investors as well as analysts reporting and analysing the Company’s performance.

#### **2. General Policy**

- 2.1 The board of directors of the Company (the “**Board**”) shall maintain an on-going dialogue with Shareholders and the investment community, and will regularly review this Policy to ensure its effectiveness.

- 2.2 Information shall be communicated to Shareholders and the investment community mainly through the Company's financial reports (interim and annual reports), annual general meetings and other general meetings that may be convened, as well as by making available all the disclosures submitted to The Stock Exchange of Hong Kong Limited (the "**Stock Exchange**") and its corporate communications on the Company's official website for corporate communications and other corporate publications on the Company's website.
- 2.3 Effective and timely dissemination of information to Shareholders and the investment community shall be ensured at all times. Any question regarding this Policy shall be directed to the Investors Relationship Department of the Company.

### **3. Communication Strategies**

#### *Shareholders' enquiries*

- 3.1 Shareholders should direct their questions about their shareholdings to the Company's share registrar.
- 3.2 Shareholders and the investment community may at any time make reasonable requests for the Company's information to the extent such information is publicly available. Such requests should be directed to the company secretary of the Company at the registered office of the Company in Australia or the principal place of business of the Company in Hong Kong.
- 3.3 If a Shareholder wishes to make an enquiry of the Board, the enquiry may be served at the registered office of the Company in Australia or the principal place of business of the Company in Hong Kong for the attention of the Board or either of the Company Secretaries in written form and state the nature of the enquiry and the reason for making the enquiry.

#### *Corporate Communication<sup>#</sup>*

- 3.4 Corporate communication will be provided to Shareholders in plain language and in both English and Chinese versions to facilitate Shareholders' understanding. Shareholders have the right to choose the language (either English or Chinese) or means of receipt of the corporate communications (in hard copy or through electronic means).
- 3.5 Shareholders are encouraged to provide, amongst other things, in particular, their email addresses to the Company in order to facilitate timely and effective communications.

### *Corporate Website*

- 3.6 Information on the Company's website is updated on a regular basis.
- 3.7 Information released by the Company to the Stock Exchange is also posted on the Company's website for corporate communications immediately thereafter. Such information includes financial statements, results announcements, circulars and notices of general meetings and associated explanatory documents etc.

### *Shareholders' Meetings*

- 3.8 Shareholders are encouraged to participate in general meetings or to appoint proxies to attend and vote at meetings for and on their behalf if they are unable to attend the meetings.
- 3.9 Appropriate arrangements for the annual general meetings shall be in place to encourage Shareholders' participation.
- 3.10 The process of the Company's general meeting will be monitored and reviewed on a regular basis, and, if necessary, changes will be made to ensure that Shareholders' needs are best served.
- 3.11 Board members, in particular, the chairmen of Board committees or their delegates, appropriate management executives and external auditors will attend annual general meetings to answer Shareholders' questions.
- 3.12 Shareholders are encouraged to attend shareholders' activities organised by the Company, where information about the Company, including its latest strategic plan, will be communicated.
- 3.13 Shareholder(s) representing at least 5% of the votes that may be cast at the general meeting can request the director of the Company ("**Director**") to call and arrange a general meeting of Shareholders by providing a written request to the registered office of the Company in Australia or the principal place of business of the Company in Hong Kong. Such requisition must state any resolution to be proposed at the general meeting and must be signed by Shareholder(s) making the request. Directors must call the meeting within 21 days after the request is given to the Company.

3.14 Shareholders representing at least 5% of the votes that may be cast at the general meeting or at least 100 Shareholders who are entitled to vote at a general meeting may give the Company notice of a resolution they propose to move at a general meeting. Such proposal must be in writing to the registered office of the Company in Australia or the principal place of business of the Company in Hong Kong, must set out the wording of the proposed resolution and must be signed by Shareholder(s) making the request in accordance with the Australian Corporations Act and Constitution of the Company (the “**Constitution**”), where applicable.

*Propose a Person for Election as a Director*

3.15 Rule 14.10 of the Constitution provides that except in the case of a Director retiring under Rule 14.3 of the Constitution or a person recommended for appointment by the Board, a person is only eligible to be appointed as a Director by ordinary resolution where the Company receives both (a) a nomination of the person by a Shareholder; and (b) a consent to nomination signed by the person, at its registered office in Australia or at its principal office in Hong Kong at least thirty (30) business days before the relevant general meeting.

The following sets out the procedures for Shareholders to propose a person for election as a Director:

- (a) If a Shareholder wishes to nominate a person to stand for election as a Director (“**Candidate**”) at the general meeting, notice in writing of his/her intention (“**Notice**”) to propose the Candidate for election as a Director must be validly served at the registered office in Australia or at its principal office in Hong Kong. The Notice should state the name, contact details, brief background and/or any details of the Candidate required under Rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and be duly signed by the Shareholder.
- (b) The Notice should be accompanied by a written consent to nomination duly signed by the Candidate.
- (c) The Notice should be given to the Company at least thirty (30) business days before the relevant general meeting.

## *Investment Market Communications*

3.16 Investor/analysts briefings and one-on-one meetings, roadshows (both domestic and international), media interviews, marketing activities for investors and specialist industry forums etc. will be available on a regular basis in order to facilitate communication between the Company, Shareholders and the investment community.

## **4. Shareholder Privacy**

4.1 The Company recognises the importance of Shareholders' privacy and will not disclose Shareholders' information without their consent, unless required by law to do so.

*# Corporate Communication refers to any document issued or to be issued by the Company for the information or action of holders of any of its securities, including, but not limited to, the directors' report and annual accounts together with a copy of the auditor's report, the interim report, a notice of meeting, a circular and a proxy form.*

*Updated as of 18 August 2022*

\* *For identification purpose only*